



Ravenscroft is an independently owned investment services group, which has £6.8bn* of assets under administration for both private clients and institutional clients from around the world. The group now has 120 people in Jersey, Guernsey, the Isle of Man and the UK.

We tailor portfolios depending on our clients' aims, objectives, knowledge and experience. We pride ourselves on getting to know our clients and forging genuine relationships with them so we are able to create value for them in the long term. Our reputation is built on exceptional customer service, integrity and accountability.

Our Services

Execution only trading – Some investors will know exactly what they want and when and our dealing team ensure that there are no delays in buying and selling your selected shares. The execution of the trade and also the settlement and relevant payments will be smooth and hassle free.

Advisory investment services - Everyone has different investment needs; we understand that. Our experienced team is dedicated to helping you build a unique portfolio that precisely suits your investment needs. In a world where service is moving towards “one-size fits all”, we are striving for the opposite.

Discretionary investment management - We pride ourselves on our transparent and jargon-free investment process. We believe that the best way to build our clients' wealth is to invest into long-term themes that could benefit from changes in demography, increasing global wealth and technological developments.

Corporate finance services - We offer investors a unique opportunity to invest into the economies, predominantly of the Channel Islands, through the specialist closed-ended funds, which we manage. In addition to the specialist funds, we also manage syndicate deals and investment companies for groups of clients.

Cash management - Cash can be part of an overall investment strategy or the whole investment strategy, depending on your objectives and risk preferences. We provide a well-diversified portfolio of high quality banking names, using certificates of deposit to deliver security and liquidity to fit your specific needs.

Our clients range from investment funds, insurance companies and government bodies to charities, trusts and private individuals.

Precious metals - We offer the dealing in, and storage of, precious metals, which are held in a secure vault in the Channel Islands. Clients from all over the world can purchase and store gold, silver, platinum and palladium bars and coins in the exact size and weight they choose.

Our commitment to Guernsey

We are proud of our Guernsey roots and know that the success of our group is due to the support which our local clients have given us. In recognition, we are significant supporters of the local community through charitable giving and sponsorships.

Our current commitments include the Island Games 2021, the Guernsey Community Awards, St James, Ladies College, KGV, grass roots football, cricket, rugby and hockey and Guernsey sporting ambassadors Sebastian Priaulx, Maya Le Tissier and Cameron Chalmers, as well as many others.

To find out more about Ravenscroft, our services, our people and our support of local communities, visit www.ravenscroftgroup.com or call 01481 729100.

The value of investments and the income derived from them can fall as well as rise. Investors may get back less than invested.

*Unaudited accounts as at 30.06.20. Ravenscroft is a trading name of Ravenscroft Limited (“RL”), Ravenscroft Investment Management Limited (“RIML”), Ravenscroft Cash Management Limited (“RCML”), Ravenscroft Custody Services Limited (“RCSL”) and Ravenscroft Specialist Fund Management Limited (“RSFML”); all of which are licensed and regulated by the Guernsey Financial Services Commission to conduct investment business. RL is also regulated by the Jersey Financial Services Commission to conduct investment and funds services business. BullionRock is the trading name of Ravenscroft Precious Metals Limited and Coinbox Limited, which are registered with the Guernsey Financial Services Commission as Non-Regulated Financial Services Businesses. For all Ravenscroft connected entities, please refer to www.ravenscroftgroup.com/disclaimer. All calls will be recorded and monitored for training and security purposes.